



IVY TECH FOUNDATION

ANNUAL REPORT | 2016-2017



IVY TECH FOUNDATION MISSION

We partner with donors to invest in Ivy Tech Community College of Indiana students, faculty, and programs to build stronger communities and a better Indiana.

IVY TECH COMMUNITY COLLEGE MISSION

Ivy Tech Community College prepares Indiana residents to learn, live, and work in a diverse and globally competitive environment by delivering professional, technical, transfer, and lifelong education. Through its affordable, open-access education and training programs, the College enhances the development of Indiana's citizens and communities and strengthens its economy.

VISION

CHANGING LIVES MAKING INDIANA GREAT



PUTTING MORE “COMMUNITY” IN COMMUNITY COLLEGE.

It's been another outstanding year for the Ivy Tech Foundation, and we owe much of our success to you, our donors and supporters. You have allowed us to continue making big strides to empower Ivy Tech students, giving them a strong academic foundation for lifelong success.

Indeed, student success is something we're seeing more of every day. Take, for example, Rose Traczyk Mastey, pictured right on the cover. As a recipient of the Chancellor's Scholarship Award, Rose has shown she has what it takes to overcome incredible adversity on her way to achieving her dream of becoming a nurse. You can find her inspiring story—and stories about the Ivy Tech Barbara J. Hilton School of Nursing, some amazing gifts in kind, and a new initiative called the Circle of Ivy—inside this annual report.

As you surely know, donors like you are the reason we are able to give people like Rose the opportunity to succeed. In fact, for eight consecutive years, the Ivy Tech Foundation has ranked as the top fundraiser among community college systems nationwide according to the Council for Aid to Education. That's a big accomplishment, and it shows just how much our supporters value making a post-secondary education available to the entire community.

Because, at the end of the day, community is what Ivy Tech is all about. And helping people get an education and find the career of their dreams means a better, brighter community for all of us.

Thank you for all you do for Ivy Tech.

John M. Murphy

Kevin M. Ahaus



JOHN M. MURPHY

PRESIDENT, IVY TECH FOUNDATION
SR. VICE PRESIDENT, IVY TECH
COMMUNITY COLLEGE

KEVIN M. AHAUS
CHAIRPERSON, IVY TECH FOUNDATION
BOARD OF DIRECTORS



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ROSE TRACZYK MASTEY

MEETING THE CHALLENGE. ACHIEVING HER DREAM.

It hasn't been an easy road for Rose Traczyk Mastey. But she's not going to quit until she achieves her lifelong goal of becoming a nurse.

"I've wanted to be a nurse for as long as I can remember," she says. "I used to dress up as Florence Nightingale for Halloween even though nobody knew who I was!"

Back in high school, Rose was diagnosed with brittle juvenile diabetes. She spent lots of time at the doctor's office, which only strengthened her resolve to help others by becoming a nurse. Soon after graduating, she was accepted into a four-year nursing program.

Rose struggled to keep up with a rigorous schedule that included both work and school. Due to her previous health condition and fatigue, she ended up in intensive care for three weeks, and was forced to drop out of the nursing program. But Rose refused to give up.

"In my early 30s, I went back to school to work on a Medical Laboratory Technician degree," she recalls. "I found a good job where I worked for seven years, but I still really wanted to be a nurse. Unfortunately, around this time I went into end-stage renal disease as a result of my diabetes."

Rose received a double-organ kidney/pancreas transplant, and, remarkably, she regained her health with a stronger desire than ever to become a Registered Nurse.

"After the transplant, I felt like nothing could stop me. My husband encouraged me to take some nursing courses, so I enrolled at Ivy Tech."

In search of financial assistance, Rose applied for the Ivy Tech Chancellor's Scholarship Award. She received the scholarship—along with additional financial support from emergency aid grants made possible through Ivy Tech license plate fees from the BMV, as well as donations from individual donors.

Emergency aid grants and many other scholarship opportunities are available to students who need a little extra help to achieve their dreams. As for Rose, she's grateful for the opportunity—and she's still as ambitious as ever.

"I take pride in being an Ivy Tech student. Being here has helped make me even more determined, more goal-oriented. I have total confidence in myself. And I'm confident that I'm going to be a Registered Nurse, and graduate this December from Ivy Tech."

LICENSE PLATE FEES AND EMERGENCY GRANTS

Many students at Ivy Tech experience significant financial barriers while they're enrolled in school. To support our students across the state, we've created emergency aid grants to help keep their academic careers on track.

To access these funds, students must meet with a Financial Coach who will help them identify the cause of the shortfall and ways to make sustainable change. Emergency grants are funded through Ivy Tech license plate purchases (\$25 toward emergency grants per plate).

Emergency grants can cover:

- Tuition and fees
- School books
- Testing/certification costs
- Rent/mortgage
- Transportation costs
- Food
- Childcare
- Utilities
- Medication
- Other needs



If you haven't purchased your Ivy Tech license plate, contact your local BMV and get one today to support our students!

EMPOWERING THE NEXT GENERATION OF NURSES

IVY TECH DEDICATES BARBARA J. HILTON, RN SCHOOL OF NURSING.



Dr. Frank L. Hilton

On April 7, 2017, Ivy Tech Community College Southwest honored the memory of Barbara J. Hilton by dedicating the Ivy Tech Barbara J. Hilton School of Nursing. This dedication was made possible by a generous gift from Barbara's husband, Dr. Frank L. Hilton.

Barbara was a dedicated mother, wife, friend, and nurse. The gift in her name was especially appropriate because Barbara understood how difficult it could be to balance life, family, and nursing school all at once—something she managed to do successfully while graduating at the top of her nursing school class. Barbara went on to work as an RN at St. Mary's Medical Center for nearly a decade, and also as an RN at Bristol-Myers, among other jobs in the healthcare field.

The gift from the Hilton family will allow new equipment and supplies to be purchased at the school for years to come, and help keep Ivy Tech's nursing students up to date with the latest trends in the industry. It will also help fund the Barbara J. Hilton Nursing Scholarship for students in the program.

The School of Nursing has approximately 140 nursing majors in its Associate of Science in Nursing and Licensed Practical Nursing Programs. There are another 300 students taking coursework in hope of being accepted into the programs. The School of Nursing was recently ranked 2nd in the state for its students' high pass rates on the NCLEX exam.

In recognition of Barbara's accomplishments, we're proud to dedicate the Ivy Tech Barbara J. Hilton School of Nursing in her name. Her memory will undoubtedly be an inspiration to nursing students for years to come.



Ivy Tech Community College Southwest Campus



GIFTS IN KIND

HELPING STUDENTS DEVELOP THE SKILLS THEY NEED TO SUCCEED.

To give more students access to meaningful, hands-on job training opportunities, Ivy Tech partners with many companies and organizations around the state. Several of these organizations have generously donated gifts in kind to help Ivy Tech students get the experience they need to succeed in the real world.



PARKVIEW HEALTH

The demand for nurses and other healthcare professionals is higher than ever. To help keep up with the growing need, Parkview Health in Fort Wayne will open the Parkview Education Center this fall. The new facility represents a partnership between Parkview Health, Ivy Tech Northeast, and Fort Wayne Community Schools' Career Academy at Anthis.

Ivy Tech will have four classrooms, two anatomy and physiology labs, two computer labs, one EKG lab, one phlebotomy lab, one kinesiology lab, and a possible fifth classroom and pharmacy technician lab at the Parkview Education Center. These resources will provide valuable education opportunities for Ivy Tech students in Northeast Indiana for years to come.



TOYOTA

Toyota has been a long-time partner with Ivy Tech, and they've generously donated more than 50 automobiles to the Automotive Technology Program. These cars help give students practical experience working on brakes, transmissions, electrical systems, suspensions, engines, and more. Toyota also partners with Ivy Tech to help place program graduates in jobs throughout Indiana and beyond.



SUBARU OF INDIANA

For many years, Subaru of Indiana has been an important partner with Ivy Tech, both in job placement and through gifts in kind. That recently included twelve car engines and a 2010 Subaru Outback SUV to help students hone their skills as they learn more about repairing automobiles. Subaru of Indiana has also contributed manufacturing equipment and robotics to several Ivy Tech campuses around the state.





NEW OPPORTUNITIES TO HELP STUDENTS REACH THEIR GOALS.

The Ivy Tech Foundation established the Women in Philanthropy Circle of Ivy to raise funds and eliminate barriers to higher education for Ivy Tech students. The Circle of Ivy, founded in 2015, cultivates and celebrates women as philanthropists. Founded in 2015 with 137 inaugural members, it has now grown to almost 300 members with goals and aspirations to make an even bigger impact throughout the state at each member's local campus.

Last year, the Circle of Ivy initiative raised almost \$70,000 at their October luncheon. Regional members selected projects based on submitted proposals to decide how to best allocate the funds. Here are the results:

Northwest: Sponsorships for students to attend the Ivy Tech Foundation's Spring Fundraising Event

Northeast: Nursing student travel to the Dominican Republic and Emergency Funds

Lafayette: Emergency Funds

Kokomo: ASAP Enrichment Fund-a-field-trip, child care vouchers, and a Phi Theta Kappa Scholarship

Wabash Valley: Mobile device charging stations and free libraries

Central Indiana: Early Resource Connections Center Barrier Buster Initiative

Richmond: NCLEX testing costs and Emergency Funds

Columbus: Commit to Finish program and for technology needs

Southeast: Community garden in Lawrenceburg, student travel to the 2017 Clifton Strengths Summit, a learning mission to Haiti, and a field trip to the Center for Science and Technology

Sellersburg: Nursing Club's National Student Nurses' Association Annual Convention, as well as support for the Clinitek Analyzer for Model Medical Laboratory and an eLender Library

Bloomington: Discounted student meals at the Yellowwood, headset microphones for live webcast classes, and more

Statewide: Book scholarships for students





2016 PRESIDENT'S AWARD FOR EXCELLENCE

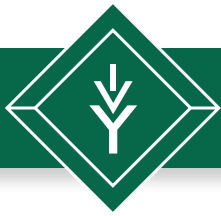
OUR FACULTY IS COMMITTED TO ACADEMIC EXCELLENCE.

Each year, we select 14 full-time faculty members to receive the President's Award for Excellence in Instruction.

In a tradition that began in 1983, one full-time faculty member is then selected to receive the Founder's Award, previously the Glenn W. Sample Award for Excellence in Instruction, the college's highest honor for faculty. This year's recipient was Sarah R. Cote of Bloomington.

NOMINEE NAME	REGION	WITH IVY TECH SINCE
John H. "Jack" Schoenfelder	Northwest	1987
Joseph W. Frentzel, Ph. D.	North Central	2012, Adjunct, 2014, Full-Time
Christine E. Barlow	Northeast	1999, Adjunct, 2004, Full-Time
Colin T. William, Ph. D.	Lafayette	2003
Gary Grider	East Central	1999
Lisa Price	Kokomo	2000
Darla K. Crist	Wabash Valley	2007
Charity Bowling, MA, RRT	Central Indiana	2009
Mark A. Buss	Columbus	2013
Jennifer (Jenna) S. Hampton	Richmond	2012
Amanda Harsin	Southeast	2009
Daniel J. Dickman	Southwest	2010
Sarah R. Cote	Bloomington	2003
Christina (Chris) Pennington	Southern Indiana	2010





2016 OUTSTANDING ALUMNI AWARD

Each year, we recognize 14 honorees at the Outstanding Alumni Award ceremony. Since 1998, the Outstanding Alumni Award (previously Alumni Achievement Award) has recognized graduates with outstanding professional or personal achievements since completing their education at Ivy Tech. The award is designated for individuals who have made a positive contribution to the community or Ivy Tech through leadership and/or volunteering.

“The Ivy Tech Outstanding Alumni Award is the highest honor given to recognize alumni from each region for their exceptional achievements,” said Sue Ellspermann, president of Ivy Tech. “We are proud of our hundreds of thousands of alumni that are contributing to their community, Indiana and beyond. We are successful because of all of these incredible graduates and their achievements.”

NOMINEE NAME	REGION	POSITION (AT TIME OF AWARD)
Candice Silvas	Northwest	Community Service Coordinator, Salvation Army
Trisha Balderas	North Central	Owner/Operator, Simply Delish by Trish
Colin Zimmer	Northeast	Automotive Technician, Tesla Motors
Jody Hamilton	Lafayette	Vice President Economic Development, Greater Lafayette Commerce
Jeff Crabtree	East Central	Agri-Businessman/Real Estate Developer
Karen McCoy	Kokomo	Manager, Alliance & Chamber Operation
Justin McKain	Wabash Valley	Precision Farming Specialist, Bane-Welker Equipment
Delorus “Dee” Alderman	Central Indiana	Tutor (English & APA) Trio Program, Ivy Tech Community College
Debbie Marie Beaver-Helton	Columbus	Registered Nurse, Roudebush Indianapolis VA Medical Center
Jessica Satterfield	Richmond	Human Resource Coordinator, Boar’s Head
Bill Lane, Jr.	Southeast	Network Services Manager, Public Library of Cincinnati & Hamilton County
Keith Miller	Southwest	Strategic Development Director, St. Mary’s Medical Center
Jason Dixon	Bloomington	Vice President of Operations, Seattle Cancer Care Alliance Proton Therapy
Kyle Hobson	Southern Indiana	Manager of Respiratory Care, Kentuckiana Medical Center RRT-ACCS

2016 BENEFACTOR AWARDS

The Foundation's mission is to partner with donors to invest in Ivy Tech Community College students, faculty, and programs to build stronger communities and a better Indiana. Our success depends on the support of generous benefactors who give of their time, talent, and treasure to support its mission.

Ivy Tech Foundation annually honors an individual, corporation, or foundation that has changed the lives of our students and the communities in which they live, learn, and work by providing exceptional philanthropic and volunteer leadership. This award celebrates the gifts and volunteer service the recipients have bestowed on the college.

Without these donors' generosity, dedication, and support, we would not be able to provide many opportunities for our students, including sponsorships to help with degree completion, financial aid for books, networking with community groups like honor society Phi Theta Kappa, internships, and new buildings to support our college's growth.

BENEFACTOR

Centier Bank
Tom Corson
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Brenda Duncan Mitchell Scholarship Endowment
Nancy Ricker
Jean Neel
Bill and Sally Stewart
B&S Plumbing, Heating & Cooling
Michael Jarvis
Heritage Fund
The Community Foundation of Bartholomew County
Kara Monroe
Don and Paula Heiderman
Gayle Brubeck Rood
Smithville Communications, LLC
Hazel and Walter T. Bales Foundation

REGION

Northwest
North Central
Northeast
Lafayette
East Central
Kokomo
Wabash Valley
Central Indiana
Columbus
Richmond
Southeast
Southwest
Bloomington
Southern Indiana

FINANCIAL OVERVIEW

For the fiscal year ending June 30, 2017

Expendable Revenue

Expendable Contributions	\$8,594,413
Investment Income	5,090,363
Real Estate Income	2,525,048
In-Kind Contributed Operational Services	3,472,593
Vending and Royalties	687,308
Special Events (Net of Expenses)	469,366
Miscellaneous	(47,759)

Total Expendable Revenue	\$20,791,332
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Contributions to Endowed Accounts	720,843
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Total Revenue, Gains, and Support	\$21,512,175
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Total Charitable Contributions	\$9,315,256
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Expenses

Financial Aid to Students	\$4,108,634
Equipment & Technology	5,617,925
Faculty & Employee Training & Recognition	164,273
Grant-Funded Initiatives	2,620,699
Community Outreach & Promotion	1,071,100
Special Assistance to Ivy Tech Community College	287,586
Real Estate Expenses (Excluding Depreciation)	2,095,825
Charitable Annuity Obligations	4,584
Administrative Costs	1,435,143
Fundraising Costs	3,166,201

Total Expenses	\$20,571,970
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Excess of Revenues Over Expenses (Exc. Depr. & Real Estate Donated)	\$940,205
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Less: Depreciation	3,350,303
Less: Real Estate Donated to Ivy Tech Community College	8,210,137

Excess of Revenues over Expenses	\$(10,620,235)
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Assets and Fund Balances

Cash and Investments (At Fair Market Value)	\$53,589,096
Property & Equipment	52,947,283
Loans Receivable	23,510,509
Pledge Receivables	10,571,485
Prepaid Expenses and Other Assets	8,229,939

Total Assets	\$148,848,312
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Expendable Fund Balance	\$64,519,795
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Non-Expendable Fund Balance	\$31,513,630
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Sources of Contributions

Employees	6.5%
Planned and Deferred Gifts	17.6%
Individuals	12.4%
Foundations	18.8%
Corporations and Organizations	44.8%

Uses of Contributions

Instructional Equipment and Technology	40.5%
Financial Aid	29.6%
Grant-Funded Programs	18.9%
Outreach	7.7%
Other College Services	3.3%

EXECUTIVE COMMITTEE

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President <i>Ivy Tech Foundation</i>	John M. Murphy
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Member	Ronald K. Fauquher
Member	Philip B. Roby
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